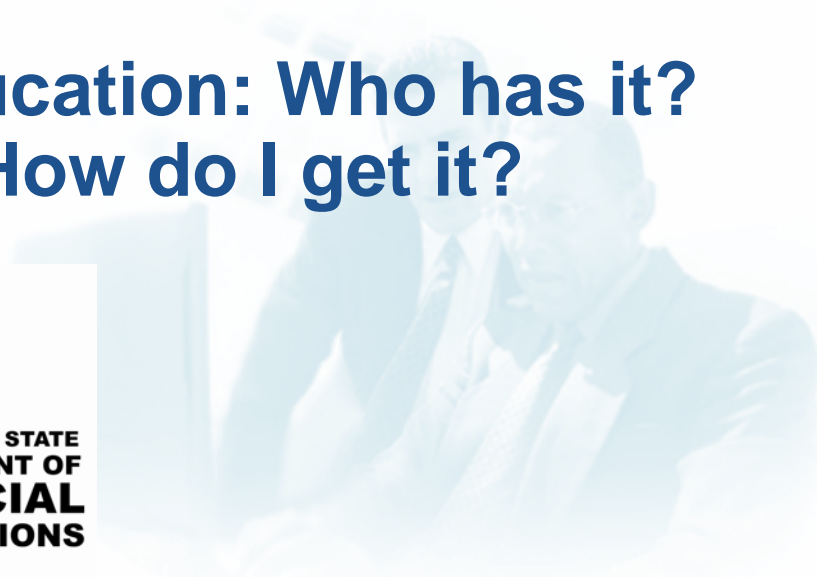




Resources

**Financial Education: Who has it?
Where is it? How do I get it?**





Financial Education Resources

1. Who has it?

2. Where is it?

3. How do I get it?

4. What is WA doing about it?



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Financial Ed: Who has it?

- **National organizations**
- **State agencies**
- **City/County Community Programs**
- **Private Businesses**
- **Non-Profit organizations**
- **Banks**
- **Credit Unions**



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Financial Ed: **Where is it?**

■ For Teaching Students

- <http://www.practicalmoneyskills.com> - From Visa. Curriculum, games, activities, podcasts and more!
- <http://www.themint.org> - Fun financial literacy activities for kids, teens, teachers, and parents.
- <http://www.jumpstart.org> - National standards for financial literacy. Searchable database for curriculum and resources.
- <http://www.dfi.wa.gov> - Department of Financial Institutions. Right on the Money. Links for teachers, kids, and parents.
- <http://finlit.blogspot.com> - Financial literacy blog. Featuring updates, resources, and more.



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Financial Ed: **Where is it?**

- **For Teaching Students**

- **ASEC EBRI PSAs Web site here!** A fun way to introduce fin ed concepts before launching into a curriculum.



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Financial Ed: **Where is it?**

■ For Teachers Interested In Their Own Finances

- <http://www.kiplinger.com> - Online Web site for Kiplinger personal finance magazine. Articles about money management.
- http://www.americasaves.org/resources/savings_tip.asp - Tips on saving money.
- <http://www.mymoney.gov> - Web site for national financial literacy and education commission. Links to resources.



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Financial Ed: **Where is it?**

- Financial Literacy and Education Commission
<http://www.mymoney.gov/>
- Jump\$tart Washington Coalition
<http://www.wajumpstart.org/>
- Washington Society of CPA's
<https://www.wscpa.org/wscpa/FinLit/>
- Federal Trade Commission for the Consumer
<http://www.ftc.gov/bcp/consumer.shtm>
- Consumer Information from the Federal Government
<http://www.consumer.gov/yourmoney.htm>
- 360 Degrees of Financial Literacy
<http://www.360financialliteracy.org/>
- Consumer University
<http://www.consumeruniversity.com/index.php>
- North American Securities Administrators Association (NASAA)
www.nasaa.org/



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Financial Ed: **Where is it?**

- **FINRA, AARP & DFI on Investment Fraud prevention:** SaveAndInvest.org
(888) 295-7422
- **The FTC Web site is a great source for ID Theft:**
www.ftc.gov/bcp/edu/microsites/idtheft//
- **DFIs “Its Your Money” is a good and relatively easy read about investing and scams at:**
www.dfi.wa.gov/sd/itsyourmoney.htm
- **The SEC online fraud materials are at:**
www.sec.gov/investor/pubs/identavoidfraud.htm



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Fin Ed: How do I get it?

- **Most non-profits, banks, credit unions, state and national programs are offered free of charge.**
- **Many private sector programs are also offered for free, but be certain to ask, some are fairly expensive – though worthwhile.**
- **Visit their Web sites and follow their steps for ordering.**



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Fin Ed: How do I get it?

- FLPPP is developing a program database, and hopes to launch it by the end of Jan. '09.
- Participating programs must list whether they align with EALRs, GLEs or WASL benchmarks.
- Eventually, it is hoped the database will allow teacher comment/review.

Insert Bright Ideas Web site here....



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Fin Ed: What is WA doing?

- **Washington Financial Literacy Work Group**
- **Homeownership Information Program**
- **CTED Asset Building Coalitions**
- **DFI**
- **DSHS**
- **Work First**



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Fin Ed: What is WA doing?

DFI's Programs

- Money Savvy Kids (elementary)
- Money Savvy U (middle school)
- Mad About Money (middle school)
- Get Smart About Your Money
- Right on The Money
- Financial Education at BCC
- Homeownership Information
- Save and Invest - Washington
- Teacher training

www.dfi.wa.gov or 360.902.8731



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Fin Ed: What is WA doing? DFI's Publications

- 7 Investor Education Booklets
- Right on the Money College Book
- Money Savvy Kids Coloring Books
- Guide to Home Loans
- Foreclosure Assistance
- Guide to Washington Interest Rates
- To learn more:

www.dfi.wa.gov or 360.902.8731



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Fin Ed: What is WA doing?

DFI's Web Site

- **Information about:**
 - Investing
 - Credit Cards
 - Identity Theft
 - Foreclosure
 - Home Loans
 - Payday Loans
 - Money Transmission
 - En Español

www.dfi.wa.gov **Show NEW site**



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Fin Ed: What is WA doing?

DFI's Partners

- **Jump\$tart Washington** - www.wajumpstart.org
- **FLPPP** – www.dfi.wa.gov/flppp/
- **WA Society of CPA's** – www.wscpa.org
- **Consumer University** – www.consumeruniversity.com
- **Consumer Jungle** – www.consumerjungle.com
- **Junior Achievement** – www.ja.org
- **FLEC** – www.mymoney.gov



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Fin Ed: What is WA doing?

DFI's Partners

- **ASEC/EBRI -**
- **Dept. of Treasury –**
- **President's Advisory Council on Financial Literacy –**
- **WA Asset Building Coalitions –**
- **Heritage University Students In Free Enterprise (SIFE) –**
- **Dept. of Retirement Systems –**
- **King County-City of Seattle –**
- **Snohomish County – City of Everett –**



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Fin Ed: What is WA doing?

DFI's Partners

- Snohomish County – City of Everett –
- Investor Protection Trust –
- KCTS PBS TV Seattle About The Money –
- V-Me PBS TV Seattle –
- Bellevue Community College –
- Seattle Times NIE –
- Money Savvy Generation –
- Mad About Money – National Theatre for Children
- AARP –
- National Endowment for Financial Education (NEFE) –
- Washington State Housing Finance Commission (WSHFC) –



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